



iMpress a Donor2 release

iMpress by **Donor2** is an innovative solution designed specifically for YMCAs to integrate and streamline programs and processes.

iMpress integrates the coordination and administration of membership, programs, camps, before/after school youth services, member facility access and campaign management in a single, system-wide and shared application.

Membership information is easily identified.

Interface with scanner for quicker searches. You can also search by numerous fields of member information.

The screenshot displays the iMpress software interface. At the top, there is a menu bar with options like File, View, Front Desk, Exports, Reports, Administration, Financial, Security, and Help. Below the menu is a toolbar with icons for New, Account, Membership, Program Enrollment, Program Search, and QuickCash. The main window is titled "IMPRESS - Branch Number: 01 Till Number: 1 - [Account Form]".

The interface is divided into several sections:

- Search:** A search bar with a "GO" button and radio buttons for "Card#" and "Account#".
- Form Fields:** Fields for AccountID (100104), MembershipID (1), Card (1001048), First Name (John), Middle (David), Last (Smith), Title (Mr.), Suffix (Jr.), Nickname (Jack), DOB (05/15/1963), Age (40), Rank (1), Gender (Male), and Organization (selected).
- Address:** Address (Mr. and Mrs. John D. Smith, Jr.), Address (911 Meadow Lane), City (Charlotte), State (NC), Home Ph. ((704) 587-1534), Phone1 ((704) 587-9675), Email 1 (jsmten@smtenpcs.net), Work Ph. ((704) 587-5427), Phone2 ((704) 587-3344), Email 2 (jsmith@familyfoundationer), Source (Board Referral), Sch. Attd., Code, and Corp. Affil. (Arthur Anderson).
- Options:** Checkboxes for Orientation, Fitness, and Follow Up.
- Family Accounts Table:** A table with columns: Rank, Last Name, First Name, Address, City, State, ZIP, Company. It lists three family members: Mary, Camille, and Ed Smith, all at 911 Meadow Lane, Charlotte, NC, 28201-2342.
- Payment Section:** A section with a dropdown menu set to "Cash", a "Payment" button, and "Void" and "Print" buttons.

Easily view all family members and navigate between members of the family.



iMpress accomplishes the complex task of integrating and streamlining programs and processes by utilizing the very latest in technology — Microsoft's .Net and SQL- Server database.

This technology speeds up processing, shares information system-wide across all branches, and just as importantly takes advantage of the latest in user friendly Graphic User Interface (GUI) features. This not only minimizes the time necessary to train staff, but also minimizes mistakes and violations of business rules common with less sophisticated systems.

Some of the outstanding features of **iMpress** include:

- Streamlined financial management of transactions.
- GL Transactions are created for every exchange of money within the system that are immediately compatible with Y-Vision, Great Plains and with Donor2's Accounting System.
- Front-desk staff can quickly and easily process program enrollment, membership fees and quick cash transactions all in a single transaction, generating a single combined receipt for the customer.



Financial Development

iMpress integrates completely with the award winning Donor2 fundraising software. Using the shared database, Donor2 tracks all aspects of financial development including Annual and Capital Campaigns, Special Events, Endowment and Planned Giving. Chief Executive Officer, Executive Directors, and Director of Development can access fundraising information they need easily and quickly.

Other additional features of our system include:

- A tracking system for all gift types including pledge, honor and memorial, non-deductible, soft credit, matching, stock, insurance, bequests and other deferred gifts.
- A tickler system to remind you of future actions with the donor.
- A complete Profile report accessible from the search screen with one click.
- Search engine that allows you to search on an unlimited number of criteria combinations.
- Complete Moves Management tracking.
- Correspondence management including Notifications, Envelopes, Mailing Labels, Pledge Cards, Pledge Reminders, Pledge Statements, Event Acknowledgments, Year-End Giving Statements and much more.

Donor2 Accounting is a comprehensive suite of accounting tools that integrate directly with the Donor2 fundraising and iMpress systems and complies with Fund Accounting requirements. Modules include System Manager, G/L, AP, AR, Payroll, Bank Reconciliation, Purchase Order, Sales Order, F9 Reporting.



Billing Information

3rd Party AccountID []

Billing Account Smith, John - 100104

EFT Account Bank of America

Payment Frequency 4 Times Monthly (1, 8, 15, 22)

Paid Through Date 02/01/2004 EFT

Reduction Type Corporate Discount

Reduction Amount % 10.00

Review Date 02/04/2004

Renew Membership

Membership Information

Home Branch Central - Branch 1

Category Family Metro

Amount Due \$0.00

Primary Account Smith, John - 100104

All Access Account []

Status Active

Join Date 01/25/2004

Termination Date []

Termination Reason []

Note []

Quick Cash

TOTAL: \$0.00

Cash

Payment

Void Print

AccountID: 100104 - Smith, John

Flexible billing options for reductions and EFT for all transactions.

Security Restrictions are easily controlled.

Comprehensive Member Management

- **Processes Multiple Payment Options**, including flexible EFT and Credit Card Processing
- **Auto-Calculates** the Pro-rated First Payment for a Membership along with the Joining Fee
- **Easily Manages 3rd Party Billing** clearly separating the distinction between Payee and the Member

Facility Access Control

- **Offers Instant Link** to the latest information to communicate with Access Devices
- **Increases Security Control** with Visual Identification upon entry
- **Captures Complete History** of Branch visits

Security Functions

- **Features a Sensitive Data Audit Trail** of every Transaction
- **Manages Thorough Daily Cash Reconciliations**
- **Maintains Audit/Transaction Table** that stores every Financial Transaction



Ability to receipt any type of transaction with the touch of a button

Navigate to other parts of the program quickly

Attach photo for Front Desk and Facility Access visual identification.

Enroll or waitlist any family member in a program with confidence that age, gender and other requirements are enforced

Integration

- **Shares Names and Addresses** across all branches for Members, Non (or Program) Members, Donors and Prospects
- **Accounting Integrates** to Y-Vision and Donor2's Accounting System
- **Comprehensive Receipting** that crosses all areas and branches
- **Captures Names and Addresses** of Non-Member Program Participants for Future Appeals
- **Decreases System Administration** with a combined Single Database

Management Reports & Exports

- **Numerous Membership Analysis Reports**
- **Age Exception Reports**
- **Reduction Review Listing**
- **Employment Verification Listing**
- **Corporate Contact Report**
- **Visitation Statistics**
- **Annual Memberships Due for Renewal & more**



Complete program information with locations and restrictions

Enroll or waitlist any family member in a program with confidence that age, gender and other requirements are enforced.

Ability to receipt any type of transaction at a touch of button.

Comprehensive Program Management

- **Program Registration Enforces and Tracks** Enrollment Qualifications
- **Before and After School Program Features** Weekly EFT or Credit Card Payment Plans
- **Camp Enrollment that Manages** Down and Partial Payments
- **Instantly Generates Rosters** with Wait List

Multi-Purpose Receipting

- **Combines** all Types of Fees into ONE Common Receipt for the Customer
- **Accepts** Multiple Forms of Payment for a Receipt
- **Accepts Fees Relating to Other Branches** and Seamlessly Distributes the Funds Correctly
- **Manages** Partial Payments
- **Processes** Quick Cash Transactions Quickly
- **Produces** Clear, Concise and Understandable Receipts